



**FAREWELLING CHECKLIST: THE FAREWELLING 5**

# ADVANCED PLANNING FOR YOURSELF



Welcome! We believe that thinking about—and planning for—end of life is part of living with intention, not to mention being incredibly helpful to family! We've organized tasks into five sections to make it easier to navigate. You can print extra pages if you need them. We suggest flipping through these pages before starting so you can see how it works. It's a time saver!

This **Farewelling Checklist** is the companion to the **Farewelling Worksheet** that follows. The Checklist organizes things, and the Worksheet gives you space to fill in your wishes so you can share them with whomever you choose. Note: you don't have to do everything now, and you can change info any time. Just start somewhere and check something off. Health care docs first maybe? After that, you can deal with contacts or skip to personalizing your *Best. Last. Party. Ever.*

## 1. WELL CONSIDERED: KEY DECISIONS

This section is a good place to start. It deals with some essential choices and may spark conversation or require deep breaths or more thought to determine what's right for you.

- Fill out key healthcare-related paperwork to be sure that your wishes are known and will be carried out by [the right person. You may not need all five docs!
  - Living Will
  - POLST
  - Power of Attorney (Healthcare Proxy)
  - Durable Power of Attorney
  - DNR/DNI Order
- Decide if you want to be an organ donor
  - If so, fill out the paperwork (you can find links on our site or Google your state's website)
- Choose guardianship for children and/or dependents
  - Note your instructions and store with any necessary paperwork
- Plan for the care of any pets
  - Note your wishes and obtain any paperwork or other applicable information such as contact info for the veterinarian
- Create or update your will
  - Note: It's best not to put your funeral wishes solely in your will as sometimes the will isn't read till later. Record your wishes in your Farewelling Worksheet (it follows this Checklist) and share it!
- See the Well Documented section for a list of key records to gather and store in a safe place

## 2. WELL ORGANIZED: YOUR CONTACT LIST

Finding contact info for important people is one of the most difficult tasks after a death, so putting together a list (and updating it every once in awhile) is a real gift to those you love. This list shows you who to include and you can fill them out on the Farewelling Worksheet that follows if you like. If you prefer, you can print out a list from your digital address book, or store it in the cloud. Just so someone knows where to find the info! We recommend keeping everything together with your Farewelling Worksheet.

- Note key contact information and store securely with important records including:
  - Immediate and extended family
  - Loved ones and friends
  - Workplace colleagues
  - Lawyer
  - Accountant
  - Landlord
  - Member organizations (military, volunteer, civic, religious, etc.)
  - Celebrant/Religious Leader

### 3. WELL DOCUMENTED: **IMPORTANT RECORDS**

Depending on your personal situation, you'll likely need some combination of the below. It can be good to gather documents and info into one central file for safekeeping, and making an extra set of copies is never a bad idea.

- Key Healthcare Documents (see "Well Considered" section above)
- Farewelling File/Funeral Plans (including any burial plots, Funeral Savings Accounts or Pre-Paid Arrangements)
- Identification Documents (Driver's License, Passport, Birth Certificate)
- Social Security Card
- Marriage Certificate and/or Divorce Record
- Last Will and Testament
- Statements for Bank, Retirement, Investment, Credit and Loan Accounts
- Passwords and Pin Codes to all Accounts
- Deeds or Proof of Ownership for Home, Car, etc.
- Business-related Documents
- Insurance Policies
- Key Contact Info (see Well Organized section above for a List of Key Contacts)

#### 4. WELL REMEMBERED: LEGACY MATTERS

Here are a few points that may apply as you work through your plan. Farther down in the Worksheet you'll find space to write your answers. Note that your choices may need to be updated from time to time. It's a good idea to review your Farewelling File once every year or so.

- ❑ Review personal items of value and meaning and make sure they are accounted for in your will (see the Well Considered Section for more)
  - ❑ Note the location of and any security info required to access these items
- ❑ Make decisions about what you'd want done with your social media accounts and your presence on other digital outlets (websites, etc.)
- ❑ Mind-blowing Thought Exercise for Self-Growth: Write your own obituary. If you'd like help with that, visit us @myfarewelling.com

## 5. WELL PLANNED: THE SERVICE AND CELEBRATION

If you do want to plan a service—and/or a celebration—that reflects your wishes, your priorities, and yes, even your style, there are a lot of options. Traditional and religious? Avant-garde and raucous? You may want to find a local provider to help with your pre-arrangements. We do have detailed listings on the myfarewelling.com site. Or you can think through what you want, fill out your wishes in the pages that follow, and share them with whomever you like.

- Consider options: burial, cremation or other alternatives
- Choose a funeral service style that's right for you (religious, non-traditional, green)
  - Optional: contact a funeral celebrant or religious leader
- If you want to be buried, you have the option to:
  - Select a burial plot (directly through a cemetery or through a funeral home)
  - Choose a casket that suits your style
- If you want to be cremated, you have the option to:
  - Decide if you want something special done with your ashes
  - Determine whether you want to pre-pay for your funeral. If yes, you must:
    - Select a funeral home and contact them
    - Or purchase funeral insurance
  - If you don't want to pre-pay, but want to record your wishes, you can fill out your Farewelling Worksheet (it follows this Checklist) and share it with your loved ones

## 5. WELL PLANNED: THE SERVICE AND CELEBRATION (CONTINUED)

- Tailor your service to make it truly reflect your values and style
  - Write down the names of preferred speakers for eulogy, readings
  - Choose readings that inspire you
  - If you'd like flowers for the service, note any preferences (color, variety, style)
  - Select the right music for your service and celebration
  - If desired/permitted, note any food and drink preferences
  - Note photos you like or other items that you might like displayed
  - Select your "final fashion"—clothing and accessories
  
- Personalize a celebration that will make people say, "That was so her."
  - Note any preferred venue or style of place (restaurant, garden, etc.)
  - Note favorite food/drinks to be served (smoothies? Bourbon? Impossible Burgers?)
  - Select any favorite décor inspirations for the celebration (flowers, photos, etc.)
  - Add details (slide show, notes on funny stories, little-known facts you'd like shared)
  - Optional: Allot a budget for this event and set aside
  - Appoint someone to carry out your wishes
  
- Share your Farewelling Worksheet with that person and possibly with one or two others, just in case



*Farewelling*<sup>\*</sup>

*Celebrating a beautiful life, beautifully*

[www.myfarewelling.com](http://www.myfarewelling.com)

THE PERSONAL

# Farewelling<sup>★</sup>



FOR THE FAREWELLING OF

---



## FAREWELLING CHECKLIST: THE WORKSHEET

Okay, you've seen the checklist. Now here's a chance—and a simple, streamlined place—for you to follow it through and record your wishes and your important information. Flip through the pages before starting so you see how it's organized. You could scan this document and store it digitally, or you could just put it in a nice file with copies of the records listed in the Well Documented section, then keep it in a safe place (and tell key people where it is just in case).

Take it easy when completing this worksheet. It follows the same format as the checklist above, so just skim down and fill something in as the spirit moves you. You can always come back to sections you skip, after more thought, discussion or research. What's important is to get started. Also, if you find you need more lines for contacts or instructions, feel free to make copies of these pages or add in your own pages with a note to the reader so they'll know where to find things.

---

\*

---

**I created/updated this worksheet on:** \_\_\_\_\_

**I've chosen an amazing person to carry out my wishes. Here's their contact info:**

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

**If for any reason they can't do it, here's another amazing person:**

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

## FAREWELLING CHECKLIST: THE WORKSHEET

### 1. WELL CONSIDERED: KEY DECISIONS

**I have a:**

- Living Will
- POLST
- Power of Attorney (Healthcare Proxy)
- Durable Power of Attorney
- DNR/DNI Order

My paperwork is located \_\_\_\_\_

**I am an Organ Donor:** YES / NO

My paperwork is located \_\_\_\_\_

**I'm donating my body to the following cause:**

\_\_\_\_\_

- You'll find my paperwork attached to this file
- My paperwork is located \_\_\_\_\_

**I have a last will and testament:** YES / NO

It was prepared (date) \_\_\_\_\_

You'll find it \_\_\_\_\_

**I don't have an official will, but you can find my final wishes:**

- In this document
- Elsewhere \_\_\_\_\_

## FAREWELLING CHECKLIST: THE WORKSHEET

### MY LIFE INSURANCE

- I don't have life insurance
  - I do have life insurance and you can find a copy of my policy attached to this file
  - I've stored my life insurance policy and you can find it
- 

Insurance Company Name \_\_\_\_\_

Policy Number \_\_\_\_\_

Contact Phone/Email \_\_\_\_\_

Beneficiary \_\_\_\_\_

### MY OTHER INSURANCE

I don't have other insurance

- I do have other insurance for \_\_\_\_\_ and you can find a copy of my policy attached to this file
  - I've stored my insurance policy and you can find it
- 

Insurance Company Name \_\_\_\_\_

Policy Number \_\_\_\_\_

Contact Phone/Email \_\_\_\_\_

Beneficiary \_\_\_\_\_

# FAREWELLING CHECKLIST: THE WORKSHEET

## 2. WELL ORGANIZED: MY CONTACTS

Here are some important people in my life. I'm including their contact info to make it easier to get in touch with them.

- I've filled out the list below for you.
- I've typed up the contacts and printed out a paper copy of the list, which is attached to this Farewelling File.
- I've made a digital list of contacts and you'll find it in the following location

---

### PEOPLE I'D LIKE NOTIFIED RIGHT AWAY

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

# FAREWELLING CHECKLIST: THE WORKSHEET

## OTHER LOVED ONES AND FRIENDS

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

# FAREWELLING CHECKLIST: THE WORKSHEET

## WORKPLACE CONTACTS AND OTHER IMPORTANT COLLEAGUES

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

## FAREWELLING CHECKLIST: THE WORKSHEET

### LAWYER(S) / LEGAL ADVISOR(S)

---

NAME	ROLE	EMAIL	PHONE
------	------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	ROLE	EMAIL	PHONE
------	------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	ROLE	EMAIL	PHONE
------	------	-------	-------

NOTES: \_\_\_\_\_

### ACCOUNTANT(S)/FINANCIAL ADVISOR(S)

---

NAME	ROLE	EMAIL	PHONE
------	------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	ROLE	EMAIL	PHONE
------	------	-------	-------

NOTES: \_\_\_\_\_

# FAREWELLING CHECKLIST: THE WORKSHEET

## LANDLORD

---

NAME	EMAIL	PHONE
------	-------	-------

NOTES: \_\_\_\_\_

There ARE / ARE NOT other people who have extra keys to my place

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

## MEMBER ORGANIZATIONS (military, volunteer, civic, religious, etc.)

---

NAME OF ORGANIZATION	CONTACT
----------------------	---------

---

EMAIL	PHONE	MEMBER NUMBER	ID
-------	-------	---------------	----

NOTES: \_\_\_\_\_

---

NAME OF ORGANIZATION	CONTACT
----------------------	---------

---

EMAIL	PHONE	MEMBER NUMBER	ID
-------	-------	---------------	----

NOTES: \_\_\_\_\_



# FAREWELLING CHECKLIST: THE WORKSHEET

## OTHER PEOPLE I'D LIKE TO NOTIFY

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

---

NAME	RELATIONSHIP	EMAIL	PHONE
------	--------------	-------	-------

NOTES: \_\_\_\_\_

**FAREWELLING CHECKLIST: THE WORKSHEET**

**3. WELL DOCUMENTED: MY KEY RECORDS AND PAPERS**

Here in my Farewelling File, you'll find copies of the following docs and info

- Farewelling File/Funeral Plans (including any burial plots, funeral savings accounts or pre-paid arrangements)

NOTES: \_\_\_\_\_

- Driver's License
- Passport
- Birth Certificate
- Social Security Card
- Marriage Certificate and/or Divorce Record(s)

NOTES: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

To make it easier to organize my accounts, I'm including the following here for you, along with notes about what I'd like you to do.

**BANK STATEMENTS/ACCOUNT NUMBERS**

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**FAREWELLING CHECKLIST: THE WORKSHEET**

**RETIREMENT ACCOUNT(S)**

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

## FAREWELLING CHECKLIST: THE WORKSHEET

### INVESTMENT ACCOUNT(S)

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

**FAREWELLING CHECKLIST: THE WORKSHEET**

**CREDIT ACCOUNT(S)**

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

**FAREWELLING CHECKLIST: THE WORKSHEET**

**LOAN ACCOUNT(S)**

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_

Name of Bank/ Institution \_\_\_\_\_

Account Number \_\_\_\_\_

Type of Account \_\_\_\_\_

Contact Info \_\_\_\_\_

Beneficiary Name/Contact \_\_\_\_\_

NOTES: \_\_\_\_\_



## FAREWELLING CHECKLIST: THE WORKSHEET

### PET-RELATED INFORMATION

Here are some instructions related to my sweet pets and their future care.

Pet Name \_\_\_\_\_

Type of Pet \_\_\_\_\_

Vet Contact Info \_\_\_\_\_

NOTES: \_\_\_\_\_

\_\_\_\_\_

Pet Name \_\_\_\_\_

Type of Pet \_\_\_\_\_

Vet Contact Info \_\_\_\_\_

NOTES: \_\_\_\_\_

\_\_\_\_\_

Pet Name \_\_\_\_\_

Type of Pet \_\_\_\_\_

Vet Contact Info \_\_\_\_\_

NOTES: \_\_\_\_\_

\_\_\_\_\_



## FAREWELLING CHECKLIST: THE WORKSHEET

### MY BILLS

If you need to contact utilities, etc., here's my info

**Cable Company** \_\_\_\_\_

Account Number \_\_\_\_\_

Password \_\_\_\_\_

**Phone Company** \_\_\_\_\_

Account Number \_\_\_\_\_

Password \_\_\_\_\_

**Internet Company** \_\_\_\_\_

Account Number \_\_\_\_\_

Password \_\_\_\_\_

**Gas/ Electric Company** \_\_\_\_\_

Account Number \_\_\_\_\_

Password \_\_\_\_\_

**Other** \_\_\_\_\_

Account Number \_\_\_\_\_

Password \_\_\_\_\_

#### 4. WELL REMEMBERED: MY STUFF AND THINGS I'M LEAVING BEHIND

There are some objects and items of value that are not noted in any last will or testament, but I'd like to note them here, along with instructions about what to do with them.

Item \_\_\_\_\_

NOTES: \_\_\_\_\_

Item \_\_\_\_\_

NOTES: \_\_\_\_\_

Item \_\_\_\_\_

NOTES: \_\_\_\_\_

Item \_\_\_\_\_

NOTES: \_\_\_\_\_

Item \_\_\_\_\_

NOTES: \_\_\_\_\_

Item \_\_\_\_\_

NOTES: \_\_\_\_\_

Item \_\_\_\_\_

NOTES: \_\_\_\_\_

## FAREWELLING CHECKLIST: THE WORKSHEET

### MY SOCIAL MEDIA LEGACY

Here's what I'd like you to do with my social media accounts after I'm gone.

#### Facebook

Username \_\_\_\_\_ Password \_\_\_\_\_

NOTES: \_\_\_\_\_

#### Twitter

Username \_\_\_\_\_ Password \_\_\_\_\_

NOTES: \_\_\_\_\_

#### Instagram

Username \_\_\_\_\_ Password \_\_\_\_\_

NOTES: \_\_\_\_\_

**Other** \_\_\_\_\_

Username \_\_\_\_\_ Password \_\_\_\_\_

NOTES: \_\_\_\_\_

**Other** \_\_\_\_\_

Username \_\_\_\_\_ Password \_\_\_\_\_

NOTES: \_\_\_\_\_

## FAREWELLING CHECKLIST: THE WORKSHEET

### OTHER DIGITAL STUFF

I'm including some other important log-in information here (my personal or business websites and other online accounts).

Account/Website \_\_\_\_\_

User Name \_\_\_\_\_

Password or Pin \_\_\_\_\_

NOTES: \_\_\_\_\_

Account/Website \_\_\_\_\_

User Name \_\_\_\_\_

Password or Pin \_\_\_\_\_

NOTES: \_\_\_\_\_

Account/Website \_\_\_\_\_

User Name \_\_\_\_\_

Password or Pin \_\_\_\_\_

NOTES: \_\_\_\_\_

Account/Website \_\_\_\_\_

User Name \_\_\_\_\_

Password or Pin \_\_\_\_\_

NOTES: \_\_\_\_\_

## 5. WELL PLANNED: MY WISHES FOR A FUNERAL SERVICE AND/OR CELEBRATION

I wanted to share some wishes here, so that everyone will be on the same page.

I've already pre-arranged my funeral with a funeral provider: YES / NO

I've set aside money for my funeral expenses: YES / NO

The funeral provider I'd like you to use is

Name / Contact \_\_\_\_\_

You will find my funeral wishes:

- You'll find my funeral wishes in my will.
- You'll find my funeral wishes described below.
- You'll find my funeral wishes \_\_\_\_\_

I want a funeral that is as eco-friendly as possible: YES / NO

Here's what I'd like done with my body after I die:

\_\_\_\_\_

Here's why I've made that choice:

\_\_\_\_\_

\_\_\_\_\_

## FAREWELLING CHECKLIST: THE WORKSHEET

If there's any confusion or issue, here's what's most important to me about what is done with my body/ashes:

---

---

Here's what I don't want:

---

---

---

---

---

---

Words I'd use to describe my ideal funeral service:

Traditional

Religious

Intimate

Eco-friendly

Non-religious

Artistic

Alternative

Spiritual

Upbeat

Understated

Quirky

Irreverent

Family Only

Natural

Whatever

Other: \_\_\_\_\_

**FAREWELLING CHECKLIST: THE WORKSHEET**

**Here's what's most important to me about my funeral service:**

---

---

---

---

---

**Here's what I really don't want, just in case you're unsure:**

---

---

---

---

---

---

**I'd like to recommend a style of dress or color palette for my service:**

---

---

---

---

**Here's why I'd like that kind of mood/color palette.**

---

---

---

---

## FAREWELLING CHECKLIST: THE WORKSHEET

### ELEMENTS I'D LIKE INCLUDED IN MY FUNERAL SERVICE

#### A viewing

Here's what I'd like to wear, and any accessories I'd like:

---

---

---

#### Readings

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**Other notes about my service (details of music, readings, etc. follow on the next pages):**

---

---

---

---

---

---

---

---

---

---



## FAREWELLING CHECKLIST: THE WORKSHEET

### A CELEBRATION OF HOW MUCH LIFE MEANT TO ME

Separate from the service itself, if there is another farewelling celebration for me, here are some words I'd use to describe how I'd hope it would feel

Intimate	Grand	Quiet	Raucous	Whatever you like
Elegant	Hike	Modern	Bohemian	Dance Party
Eco-friendly	Foodie	Chic	Natural	Unexpected
Vintage-style	Brunch	Lunch	Cocktails	Dinner

**Other words that describe the kind of farewelling I'd like:**

---

**If there is music playing at a celebration in my honor separate from the service, here's what kind of music I'd like:**

---

**The reason I want this kind of music is:** \_\_\_\_\_

**I have specific requests for music at particular moments in my service or celebration:**

Moment \_\_\_\_\_ Mood/Song \_\_\_\_\_

Moment \_\_\_\_\_ Mood/Song \_\_\_\_\_

Moment \_\_\_\_\_ Mood/Song \_\_\_\_\_

**Or you can find my farewelling playlist:** \_\_\_\_\_

## FAREWELLING CHECKLIST: THE WORKSHEET

If you'll serve food and drinks at the celebration, some of my favorites are:

---

---

---

Here are some notes on decor, flowers or other elements and details that I love:

---

---

---

I do have some photos I really like. If you want to use them for anything, you can find them:

---

---

I have a bit more to say about the celebration of my life. Here goes:

---

---

---

---

---

---

## FAREWELLING CHECKLIST: THE WORKSHEET

### WORDS THAT MATTER: MY EULOGY AND OBITUARY

Here's what I'd like you to know about my eulogy and/or obituary:

---

---

---

---

Fun facts about me that might be nice to share:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

Just so you have some context, here's what I *don't* want for my eulogy/obituary:

---

---

---

---

**FAREWELLING CHECKLIST: THE WORKSHEET**

**If I had to write my own epitaph, here's what it might say:**

---

---

---

---

**One year after I'm gone, I'd love it if you'd celebrate my memory by doing this:**

---

---

---

---

***A NOTE FROM ME TO YOU:***

---

---

---

---

**FAREWELLING CHECKLIST: THE WORKSHEET**

**KIND OF RANDOM BUT POSSIBLY IMPORTANT OTHER DETAILS**

I'm including details here just on the things that apply to me.

**I have:**

A Vacation home \_\_\_\_\_

A Rental Timeshare \_\_\_\_\_

A Paid Storage Space \_\_\_\_\_

Items or Cash Hidden Somewhere \_\_\_\_\_

Other \_\_\_\_\_

Other \_\_\_\_\_

Other \_\_\_\_\_

**THANK YOU FOR TAKING CARE OF THIS FOR ME.**



*Farewelling*<sup>\*</sup>

*Celebrating a beautiful life, beautifully*

[www.myfarewelling.com](http://www.myfarewelling.com)